



## BEQUEST NOTIFICATION FORM

### AGREEMENT OF CONFIDENTIALITY

Your information will be kept strictly confidential with Evangel Ministries, Inc.. Please feel free to tell us only what you are comfortable sharing.

I/We would like to support the mission and vision of Evangel Ministries, Inc. with a legacy gift, and we have: *(please check all that apply below)*

Date: \_\_\_\_\_ Name(s): \_\_\_\_\_ Signature(s): \_\_\_\_\_  
mo/day/yr

Date: \_\_\_\_\_ Name(s): \_\_\_\_\_ Signature(s): \_\_\_\_\_  
mo/day/yr

### REVOCABLE BEQUEST

Included a bequest for Evangel Ministries, Inc. in my/our will or living trust. I/We anticipate that the approximate value of my/our bequest(s) will be: \$\_\_\_\_\_

### REVOCABLE BENEFICIARY DESIGNATION

Included Evangel Ministries, Inc. as a beneficiary of an asset.

The asset of which Evangel Ministries, Inc. is a beneficiary is a: *(check all that apply)*

Retirement asset(s) (e.g., IRA, 401k, 403b, pension, etc.):

Life insurance policy(ies):

Other asset(s):

I/We anticipate that the approximate value of my/our beneficiary designation(s) will be: \$\_\_\_\_\_

### IRREVOCABLE BENEFICIARY DESIGNATION

Included Evangel Ministries, Inc. as a beneficiary of a charitable trust.

I/We anticipate that the approximate value of my/our remainder trust(s) will be: \$\_\_\_\_\_

**NAME(S)**

\_\_\_\_\_  
First      M.I.      Last

\_\_\_\_\_  
First      M.I.      Last

\_\_\_\_\_  
Title

\_\_\_\_\_  
Title

\_\_\_\_\_  
Address

\_\_\_\_\_  
Address

\_\_\_\_\_  
City              State      Zip Code

\_\_\_\_\_  
City              State      Zip Code

Telephone (      ) \_\_\_\_\_

Telephone (      ) \_\_\_\_\_

E-mail (optional) \_\_\_\_\_

E-mail (optional) \_\_\_\_\_

**NAME OF EXECUTOR OF TRUSTEE**

\_\_\_\_\_  
First                      M.I.                      Last

\_\_\_\_\_  
Title

\_\_\_\_\_  
Address

\_\_\_\_\_  
City                      State                      Zip Code

Telephone (      ) \_\_\_\_\_

E-mail Address (optional) \_\_\_\_\_

*Please complete the information requested above and return to:*

Sonia Barham  
Evangel Ministries, Inc. – The Family  
1909 W. Second Street  
Appleton, WI 54914

Please feel free to contact Sonia directly at 800-236-9364 or email at soniab@thefamily.net. She would be happy to discuss your ideas and wishes, and answer your questions.